

TRIAL/HEARING ON:

1-1) 74 Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Post-Petition Financing on a Secured, Superpriority Basis, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief filed by Mark Curtis Taylor for Debtors FFBC Operations, LLC, FFBC Real Estate, LLC **(FINAL HEARING)**

EXHIBIT INDEX AND WITNESS LIST

| | | |
|--|--|--|
| PLAINTIFF'S /Movants ATTORNEY(s): Eric Taube for Debtors | DEFENDANT'S/Respondent ATTORNEY(s): | Case Number: 19-10869-hcm |
| | | Hearing/Trial Date(s): 9/27/19 |
| PRESIDING JUDGE Judge H. Christopher Mott | COURT REPORTER Adam Wallace | COURTROOM DEPUTY Ronda Farrar |

| PLA /Mov NO. | DEF/Resp NO. | DATE OFFERRED | MARKED | ADMITTED | DESCRIPTION |
|--------------------|-----------------|------------------|--------|----------|-------------|
|--------------------|-----------------|------------------|--------|----------|-------------|

| | | | | | |
|------|--|---------|--|---------|---|
| DB-1 | | 9/27/19 | | 9/27/19 | Appraisal Report of Machinery and Equipment dated May 29, 2019, by Nationwide Valuations |
| DB-2 | | 9/27/19 | | 9/27/19 | Real Estate Appraisal as of February 18, 2019 by Titan Commercial Valuation |
| DB-3 | | 9/27/19 | | 9/27/19 | Schedules filed by FFBC Operations, LLC [Doc. 48] |
| DB-4 | | 9/27/19 | | 9/27/19 | Schedules filed by FFBC Real Estate, LLC [Doc. 12] |
| DB-5 | | 9/27/19 | | 9/27/19 | Monthly Operating Report for July 2019 filed by FFBC Operations, LLC [Doc.71] |
| DB-6 | | 9/27/19 | | 9/27/19 | Monthly Operating Report for July 2019 filed by FFBC Real Estate, LLC [Doc. 72] |
| DB-7 | | 9/27/19 | | 9/27/19 | Agreed Final Order Authorizing the Debtors' Use of Cash Collateral [Doc. 89] |
| DB-8 | | 9/27/19 | | 9/27/19 | Proposed Debtor-in-Possession Credit and Security Agreement [filed as Exhibit B to Doc. 74] |
| DB-9 | | 9/27/19 | | 9/27/19 | Interim Order (I) Authorizing Debtors to (A) Use Cash Collateral on a Limited Basis and (B) Obtain Post-Petition Financing on a Secured, Superpriority Basis, (II) Granting |

| | | | | | |
|--|--|--|--|--|--|
| | | | | | Adequate Protection, (III) Scheduling a Final Hearing, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief [Doc. 97] |
| | | | | | |
| | | | | | |
| | | | | | |